university of reading employees’ pension fund

Office of the Secretary to the Trustees

Unit name goes here

Member Nominated Trustee Application Form

I wish to be considered for the role of Member Nominated Trustee of the UREPF.

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| --- |
| Member nominated trustee application form |
| Personal Details |
| Full Name: |  |
| National Insurance Number: |  |
| Date of Birth: |  |
| Home Address: |  |
| Email Address: |  |
| Daytime / Mobile number: |  |
| Membership Status: | Active member / Deferred Member / Pensioner Member |
| Educational Background: |  |
| Application Details |  |
| Please explain why you wish to be a Trustee of the UREPF |  |
| Have you any experience of being a Trustee of a UK Pension Plan? If so, please give details: |  |
| Do you have any other Trustee experience? If so, please give details. |  |
| Do you have any recognised qualifications relevant to the appointment as a Trustee? |  |
| Have you completed the Trustee Toolkit? |  |
| In this section, please give details of the skills & experience (if any) you have with regard to the following areas |
| Finance |  |
| Investment |  |
| Pensions Law |  |
| HR |  |
| Procurement & Contract Management |  |

## Declaration

I declare that:

* I have no external conflicts of interests that would prevent me from being able to carry out my duties as a Member Nominated Trustee of the University of Reading Employees’ Pension Fund.
* I have never been convicted for an offence involving dishonesty or deception.
* I am not an undischarged bankrupt, nor am I yet to be discharged from some other agreement with creditors.
* I have never been disqualified as a company director.
* I have not been prohibited by the Pensions Regulator from being a trustee.

### Signature: Date:

Once fully completed this form should be returned to:

Miss S A May

Secretary to the Trustees

University of Reading

Whiteknights

PO Box 217

Reading

RG6 6AH

or emailed to: s.a.may@reading.ac.uk

By submitting this application form, whether by post or by email, you acknowledge that, in accordance with the MNT Nomination Rules as set out on the UREPF Member Nominated Trustees webpage and the MNT Arrangements document, the Secretary of the Trustees of the University of Reading Employees’ Pension Fund (“**UREPF**”) will:

1. share your completed application form (and any accompanying documentation) with the Selection Panel of UREPF, comprised of the Chair of Trustees, one Employer Nominated Trustee, one Member Nominated Trustee and the Secretary to the Trustees, to ensure your application and skills are suitable for the role. Details will also be shared with any other Trustee who attends the selection interview; and
2. if your application is shortlisted for nomination by the Selection Panel, and following any interview process, share the information you have provided in the application form (including any personal data, but excluding your national insurance number, date of birth, home address, email address and telephone number) with all current Members of the UREPF, for the purposes of conducting the ballot process referred to in the MNT rules.