

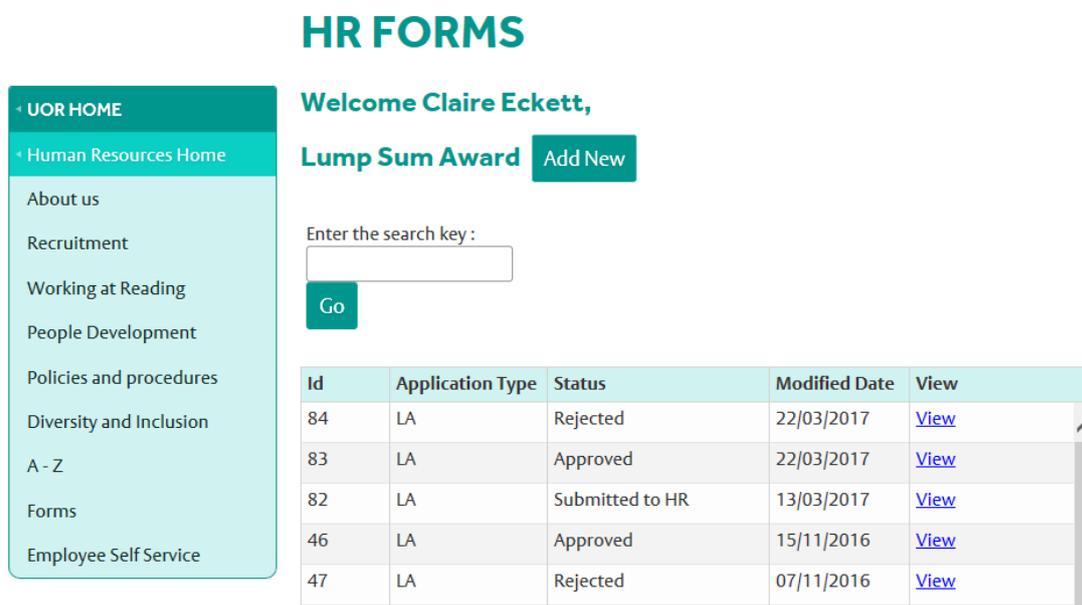
Lump Sum Award On-line Approval Form User Guide

The link to the Lump Sum Award Approval Form is: <https://hrforms.reading.ac.uk>, or you can go directly to: <https://hrforms.reading.ac.uk/LSA/NewLumpSumAward>.

This will take you to the single sign-on page and you will be prompted to enter your University username and password. You will then be directed to the HR Forms page and you will see the "Welcome" page.

How to create a nomination

To nominate someone for a Lump Sum Award, click on "Add New".



The screenshot displays the HR FORMS interface. On the left is a navigation menu with the following items: UOR HOME, Human Resources Home, About us, Recruitment, Working at Reading, People Development, Policies and procedures, Diversity and Inclusion, A - Z, Forms, and Employee Self Service. The main content area shows a welcome message for Claire Eckett, a "Lump Sum Award" section with an "Add New" button, and a search bar with a "Go" button. Below the search bar is a table of application records.

Id	Application Type	Status	Modified Date	View
84	LA	Rejected	22/03/2017	View
83	LA	Approved	22/03/2017	View
82	LA	Submitted to HR	13/03/2017	View
46	LA	Approved	15/11/2016	View
47	LA	Rejected	07/11/2016	View

This will open up a new nomination form for you and you will see that the first section is already completed with your details.

NEW LUMP SUM AWARD FORM

- UOR HOME
- Human Resources Home
- About us
- Recruitment
- Working at Reading
- People Development
- Policies and procedures
- Diversity and Inclusion
- A - Z
- Forms
- Employee Self Service

Home

NOTE: all fields marked with * are required.

NOMINATOR

Full Name: *

Claire Eckett

Email: *

c.e.eckett@reading.ac.uk

School/Service: *

Human Resources

Department: *

HR Operations

Unit:

To select the member of staff you wish to nominate, click on the "Search" button under the "Username" field. This will open up a search box. Type in the surname and click on "Search". Select the person you wish to nominate from the list of staff and click on "Ok".

NOMINEE

Username: *

Search

Employee number: *

Full Name: *

School/Service: *

Department: *

Email: *

Job family: *

Please choose...



Job title: *

Please choose...



Search Staff

Please enter the surname of the member of staff you would like to find and then select the result required

Surname:

Search

Staff No	Full Name	Email	Department
Total Items: 1			

Cancel

Ok

Their details will then be populated in the nomination form. Select the appropriate job family and job title from the drop-down list. This is because some members of staff have more than one job at the University, working in different Schools.

AWARD DETAILS

Value of the award: *

£

Please indicate the professional behaviour demonstrated in this submission: *

- Achieving Results
- Demonstrating Excellence
- Embracing & Enabling Change
- Working Together
- Developing Self & Others
- Finding Innovative Solutions

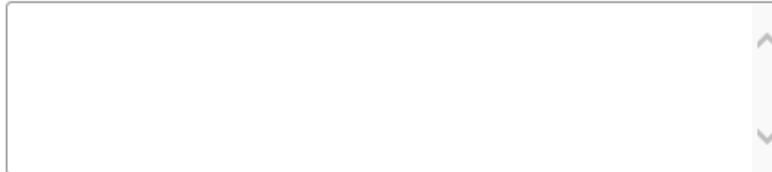
Subject: * (This is similar to the subject line on an e-mail and should succinctly capture the reason for the award.)

Enter the value of the award you wish to make and select the professional behaviour that has been demonstrated. You can only select one. Enter a brief title for the award and then enter the reason for the award. This will be seen by the Head of School/Function authorising the award and this text will appear in the e-mail to the individual notifying them of the award.

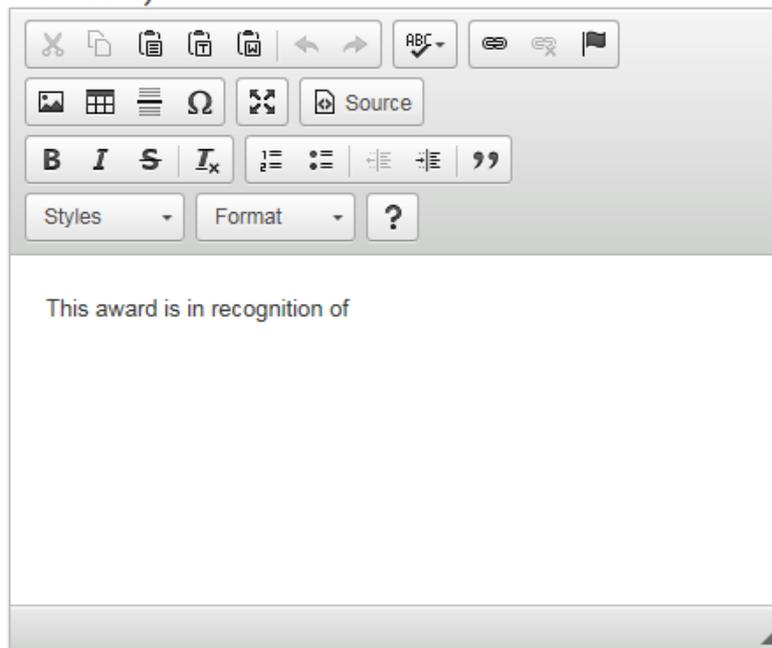
Please write the case for the award in the "Justification" box. This information will be seen by the Head of School/Function. You should detail the reasons why you are making this nomination.

The next box is for the personal message to the individual who will receive the award. You should not just copy and paste the information from the "Justification" box. You should think carefully about what you put in this section, as if you were writing a letter to the individual. Any information you put in this section will appear exactly as written in the e-mail to the individual.

Justification: * (Please provide a justification for this award to the Head of School/Function)

A large, empty rectangular text box with a vertical scrollbar on the right side, intended for entering a justification for the award.

Personal Message to the Recipient: * (The information in this box will appear exactly as written in correspondence to the individual.)

A rich text editor interface for writing a personal message. It features a toolbar with icons for cut, copy, paste, undo, redo, text color, link, unlink, and insert. Below the toolbar are buttons for bold (B), italic (I), strikethrough (ABC), subscript (x₂), bulleted list, numbered list, decrease indent, increase indent, and quote. At the bottom of the toolbar are "Styles" and "Format" dropdown menus and a help icon (?). The main text area contains the placeholder text "This award is in recognition of".

You can either save this and return to it at a later time, or submit it. If you save it, you will see confirmation that your form has been saved and a button to return to the Home page. You will also receive an e-mail confirmation that your form has been saved as draft, but not submitted, with a link so you can easily return to your form at a later date. On the Home page you can see a list of all the nominations you've submitted and their status. To return to a form, click on "Edit" beside the correct ID number.

Once the form has been submitted, you will see the Confirmation page and an e-mail will be sent to the Head of School/Function advising them that there is an award awaiting their approval.

- UOR HOME
- Human Resources Home
- About us
- Recruitment
- Working at Reading
- People Development
- Policies and procedures
- Diversity and Inclusion
- A - Z
- Forms
- Employee Self Service

Confirmation

Your application has been submitted.

Home

Multiple Awards – Copying Forms

If you wish to make a number of awards e.g. to a team for successful completion of a project you can select the form you wish to copy, so you don't have to retype all the details each time.

HR FORMS

- UOR HOME
- Human Resources Home
- About us
- Recruitment
- Working at Reading
- People Development
- Policies and procedures
- Diversity and Inclusion
- A - Z
- Forms
- Employee Self Service

Welcome Claire Eckett,

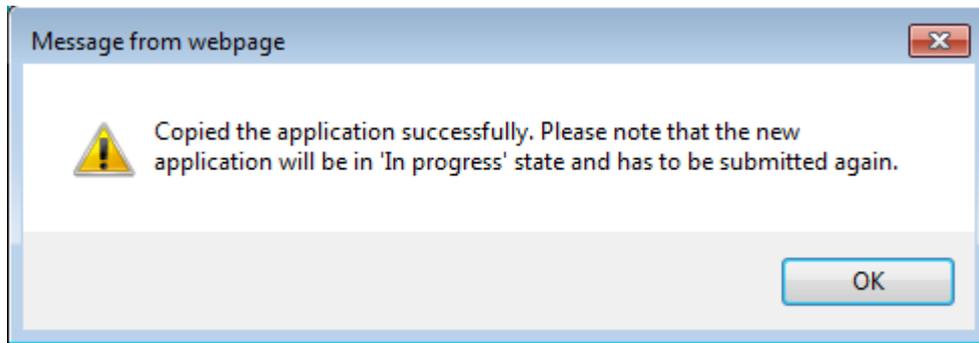
Lump Sum Award [Add New](#)

Enter the search key :

Go

Id	Application Type	Status	Modified Date	View	
88	LA	Submitted to HoF / HoS	11/04/2017	View	Copy
87	LA	Approved	11/04/2017	View	Copy
86	LA	Approved	04/04/2017	View	Copy
84	LA	Rejected	22/03/2017	View	Copy
83	LA	Approved	22/03/2017	View	Copy

Select the form you want, click on "copy", then click on "OK" when you see the message below.



Click on “edit” to take you into the form. This will be populated with details from the original form. Follow the steps above to search for and select the individual you wish to nominate and their details will appear in the form.

Id	Application Type	Status	Modified Date	View
89	LA	In Progress	11/04/2017	Edit Copy

Instructions for Heads of School/Function

You will receive an e-mail notifying you that there is an award awaiting your approval.



Lump Sum Award request for XXXXXX, Reference no.XX:

A Lump Sum Award request has been submitted and awaiting your approval. Please use the link provided below to approve the request:

<https://hrforms.reading.ac.uk:80/Admin/ApplicationDetails/ReferenceNo>.

Regards
Human Resources

You have 2 options:

1. Approve the award and forward it to HR to be processed for payment
2. Reject the award. If you wish to modify anything about the award e.g. the amount, you will need to reject the award. You will be prompted to input comments/reasons for rejecting the award. The nominator will be notified and they will have to submit a new nomination, taking into account any changes required.

Approvers Section

HoS / HoF approval : John Brady

Comments:

Head of School / Function Approval Status: Awaiting Approval

If the award is for less than £1,500, the form will be submitted to the HR Manager (Reward & Benefits) for checking. If the award is for more than £1,500, the form will be submitted to the Director of HR for approval before onward submission to the HR Manager (Reward & Benefits).

Awards will be processed for payment in the next available payroll run.